

3 October 2023

Dear Shareholder,

**PRO-RATA NON-RENOUCEABLE ENTITLEMENT OFFER – INELIGIBLE SHAREHOLDERS**

As announced to ASX on 22 September 2023, Juno Minerals Limited (ACN 645 778 892) (**Company**) is undertaking a pro-rata non-renounceable entitlement issue of approximately 45,486,000 fully paid ordinary shares (**New Shares**) to its shareholders who are registered as shareholders at 5.00pm (AWST) on 28 September 2023 (**Record Date**) to raise approximately \$3.6 million (before costs) (**Entitlement Offer**).

The Shares will be offered on the basis of one (1) New Share for every three (3) Shares held by Eligible Shareholders as at the Record Date.

The rights attaching to the Shares together with all other relevant information relating to the Entitlement Offer is set out in a prospectus which was lodged with ASIC and announced on ASX on 22 September 2023 (**Prospectus**).

GBA Capital Pty Ltd will act as Lead Manager to the Entitlement Offer.

New Shares will rank equally with all fully paid ordinary shares in the capital of the Company already on issue.

**Ineligible shareholders**

A Shareholder who has a registered address outside Australia, New Zealand, the United Kingdom, South Africa, the Cayman Islands, the Netherlands, the People's Republic of China, Guernsey and Jersey (**Ineligible Shareholder**) will not be eligible to participate in the Entitlement Offer.

You are not eligible to participate in the Entitlement Offer and you will not be sent a copy of the Prospectus. This decision has been made pursuant to Listing Rule 7.7.1(a) of the ASX Listing Rules after taking into consideration the costs of complying with legal and regulatory requirements in jurisdictions outside of Australia, New Zealand, the United Kingdom, South Africa, the Cayman Islands, the Netherlands, the People's Republic of China, Guernsey and Jersey compared with the small number of Ineligible Shareholders and the number and value of New Shares to which they would otherwise be entitled.

If you have any queries concerning the Entitlement Offer, please contact your financial adviser or the Company's Secretaries, Melissa Chapman at [mel@bellatrixcorp.com.au](mailto:mel@bellatrixcorp.com.au) or Catherine Grant-Edwards at [cath@bellatrixcorp.com.au](mailto:cath@bellatrixcorp.com.au).

Yours sincerely



Greg Durack  
**Managing Director and Chief Executive Officer**  
**Juno Minerals Limited**